



Confederation of Indian Industry



# Conference on Insolvency and Bankruptcy Code Roadmap for Effective Resolutions

Tuesday, 26 February 2019  
Hotel Leela Palace, Chanakyapuri, New Delhi

## Agenda

0930 – 1030 hrs      Registration

1030 - 1130 hrs      **Inaugural Session**

<b>Introductory Remarks</b>	<b>Mr Subodh Bhargava</b> Past President Confederation of Indian Industry
<b>Address</b>	<b>Ms. Pallavi Shroff</b> Managing Partner and National Practice Head Dispute Resolution Shardul Amarchand Mangaldas & Co.
<b>Address</b>	<b>Mr Sumit Khanna</b> Partner & Head - Corporate Finance and Restructuring Services Deloitte India
<b>Address</b>	<b>CS Ranjeet Pandey</b> President The Institute of Company Secretaries of India (ICSI)
<b>Address by Guest of Honour</b>	<b>Dr M S Sahoo</b> Chairman Insolvency and Bankruptcy Board of India
<b>Keynote Address by Chief Guest</b>	<b>Mr Injeti Srinivas</b> Secretary Ministry of Corporate Affairs
<b>Concluding Remarks</b>	<b>Mr Subodh Bhargava</b>

1130 – 1200 hrs      Tea/Coffee break

1200 – 1315 hrs

**Panel Discussion 1: Two years of IBC: Making the process successful**

- Pre-packaged Bankruptcy Scheme: Suitability in Indian Framework
- Section 29A – Unresolved questions; Related party framework
- Cross Border Resolution: International experience

**Moderator**

**Mr Anoop Rawat**

Partner

Shardul Amarchand Mangaldas & Co.

**Special Address**

**Mr Gyaneshwar Kumar Singh**

Joint Secretary

Ministry of Corporate Affairs

**Global Perspective**

**Mr Michael Epstein**

Risk and Financial Advisory Managing Principal

Global Leader Restructuring Services

Deloitte Global

**Panellists**

**Mr B Sriram**

Former Managing Director and CEO

IDBI Bank and

Former Managing Director

State Bank of India

**Mr Rajesh Samson**

Partner - Corporate Finance & Restructuring Services

Deloitte India

**Mr Sanjay Gulati**

Group Head - Corporate Tax -IDT

GMR Group

1315 – 1400 hrs

**Lunch**

1400 - 1515 hrs

**Panel Discussion 2: Maximisation of Value for Stakeholders**

- Maximising Asset Value - Group Insolvency options
- Valuation as an Integral Constituent for maximisation
- Dealing with runaway bidders

Moderator

**Dr Ashok Haldia**

Former MD and CEO

PTC India Financial Services Ltd

Panellists

**Mr Prakhar Sharma**

Senior Vice President

Head, Legal – Asset Reconstruction

Kotak Mahindra Bank

**Mr Kanaiya Thakker**

Joint President & Head Legal

Ambuja Cement

**Mr Sapan Gupta**

Partner

National Practice Head, Banking & Finance

Shardul Amarchand Mangaldas & Co.

**Mr Aviral Jain**

Managing Director

Duff & Phelps

**Mr Sahil Narula**

Director

Rakesh Narula & Co

**Mr Pratik Datta**

Consultant

National Institute of Public Finance and Policy (NIPFP)

1515 - 1630 hrs

**Panel Discussion 3 : Balancing Multiple Creditor Interest**

- New plan after approval of resolution Plan: When does the clock stop?
- Role of operational creditors: Litigation in latest cases
- Learnings from successful cases under IBC

**Moderator**

**Mr Tarun Nangia**

Associate Editor (Special Projects)  
NewsX

**Special Address:  
Update on CIRPC**

**Dr Navrang Saini**

Whole Time Member  
Insolvency and Bankruptcy Board of India

**Panellists**

**Mr Sanjay Gupta**

Immediate Past President, ICoAI and  
Director (IPA), The Institute of Cost Accountants of India

**Ms. Misha**

Partner  
Shardul Amarchand Mangaldas & Co.

**Mr Anurag Das**

Managing Director & CEO  
International Asset Reconstruction Company

**Mr Nilanjan Sinha**

Head - Legal, India & South East Asia  
ICICI Bank

**Mr Jasmeet Wadehra**

General Counsel - Iron Ore, Steel and Power Business  
Vedanta Group

1630 hrs: Conference concludes